

Qualified Plan Audits

Will your ERISA Audit Come Back to Haunt You?

Required for qualified benefit plans with 100 or more participant account balances, an ERISA audit is only as effective as the team who conducts it. Failing to conduct an audit or missing material deficiencies can put you at risk.

Our peer-reviewed auditors receive ongoing training and are members of the American Institute of Certified Public Accountants (AICPA) Employee Benefit Plan Audit Quality Center. We offer years of experience in 401(k), ESOP and other qualified plan audits.

Alleviating Your Risk

As the trustee of your company's qualified plan, you have responsibilities and potential liabilities. Froehling Anderson will advise you on best practices through:

- Conducting high quality ERISA plan audits for public and private companies to minimize risk and ensure that plans are in compliance
- Supporting deficient plans and bringing them into compliance through the ERISA voluntary compliance program
- Coordinating with third party administrators, asset custodians, investment representatives and other advisors for complete and accurate audits and filings

Failing to conduct an audit or missing material deficiencies can put you at risk.

Failure to conduct an audit once your plan requires one or conducting a deficient audit can put your company and plan trustees at great financial risk. Froehling Anderson can identify those mistakes and represent your interests with ERISA and the IRS. Our efficient and experienced team can help you turn the corner and avoid future liabilities.

Your qualified plan is an important part of the owners' and their employees' life savings. Make sure the plan maximizes all available options so it provides the greatest benefit for everyone.

Call Froehling Anderson today to learn more.

